



Corporate Presentation

3rd Quarter 2024

(period ended 31 Mar 2024)

Updated May 2024



- ***Company Overview***
- *Financial Performance*
- *Operations Review*
- *Summary*

COMPANY OVERVIEW

- Principal activities

- extraction and trading of logs
- development of oil palm estate (since 2002)
- management & operation of CPO mill; and
- Reforestation

- Products



Round logs



Fresh Fruit Bunch



Crude Palm Oil

TIMBER CONCESSION (AREA)

Licence No	Licence Name	Area (Ha)
T/3370	JTH (Penuan-Lebuwai FMU)	133,739
T/3371	JTH (Baleh-Balui FMU)	215,088
T/3372	JTH (Mengiong-Entulu FMU)	64,974
LPF/0023	Merirai Balui Plantation	42,573
LPF/0024	Bahau Linau Plantation	58,897
LPF/0028	Guanaco-Maujaya Plantation	18,925
	Total	534,196

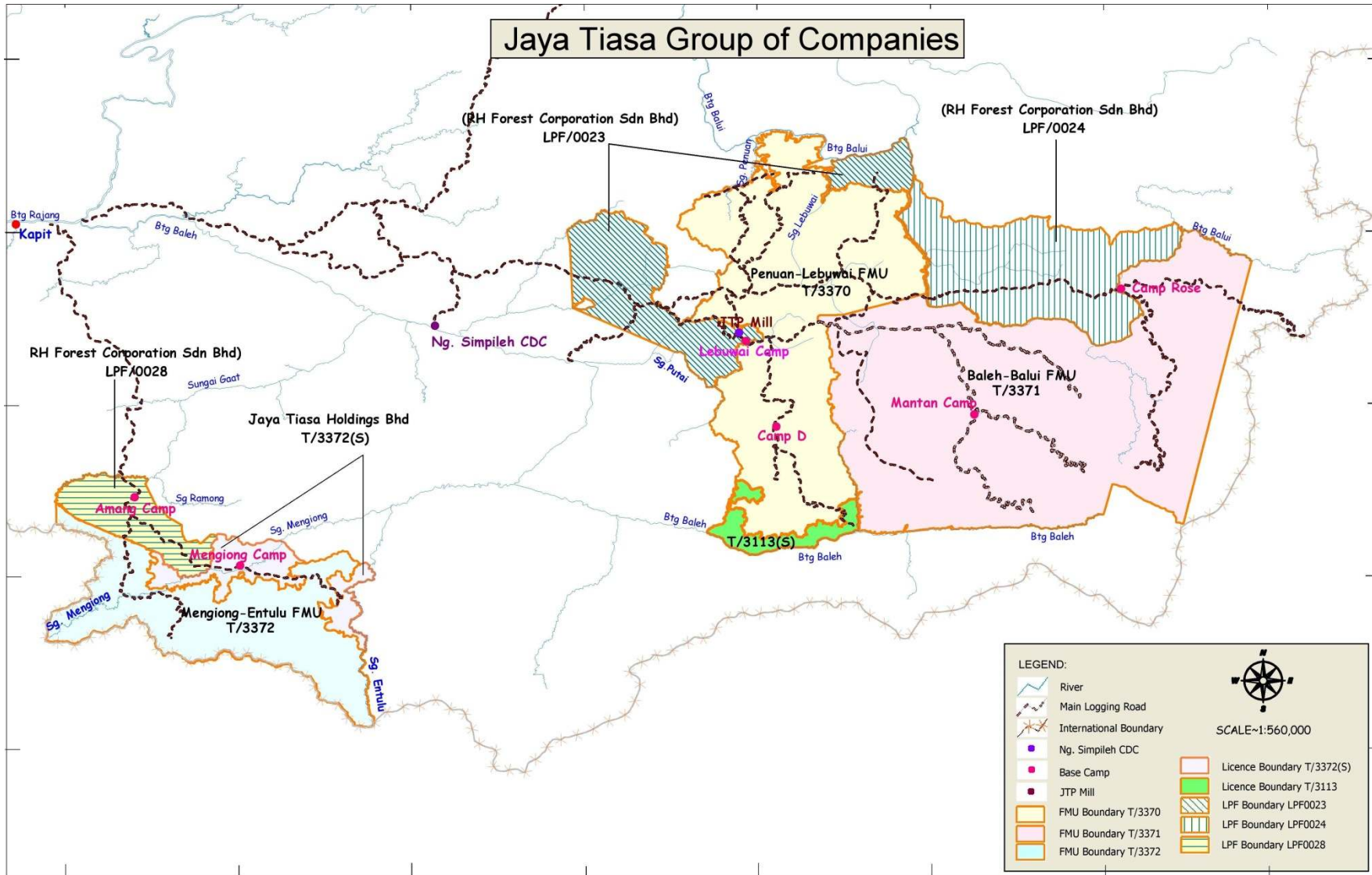
Log Extraction Quota

(Jul 2023 – June 2024)

	Per Month	Total Per Annum
Volume (m ³)	21,198	249,072

The monthly export quota is 1,800m³ for LPF23 and 2,140m³ for LPF24

TIMBER CONCESSION (LOCATION)



OIL PALM PLANTATION

- Sizeable oil palm estate with an estimated plantable area of 69,589 ha currently fully planted.
- Significant contribution from oil palm sector for the next few years

PLANTED TO-DATE		
Oil Palm Plantations Total Land Area	Planted Area	Matured Area
83,483 hectares (Estimated Plantable Area: 69,589 ha)	69,589 hectares	69,589 hectares

OIL PALM PLANTATION

Area Statement as at Mar 2024

Plantation	Land Area (ha)	Project Commence	Project Complete	Development work achieved in percentage	Planted / Mature (ha)
Simalau Plantation	5,003	2002	2005	100%	4,866
Hariyama Plantation	10,600	2003	2007	100%	9,645
Wealth Houses Plantation	6,000	2004	2007	100%	5,757
Lepah Plantation	5,149	2005	2009	100%	4,099
Daro Plantation	11,681	2005	2011	100%	9,841
Eastern Eden Plantation	10,000	2006	2015	100%	8,580
Poh Zhen Plantation	5,000	2009	2015	100%	2,933
Sawai Plantation	6,050	2006	2012	100%	5,448
Lassa Plantation	21,300	2005	2015	100%	16,287
Kabang Plantation	2,700	2008	2010	100%	2,133
Total	83,483				69,589

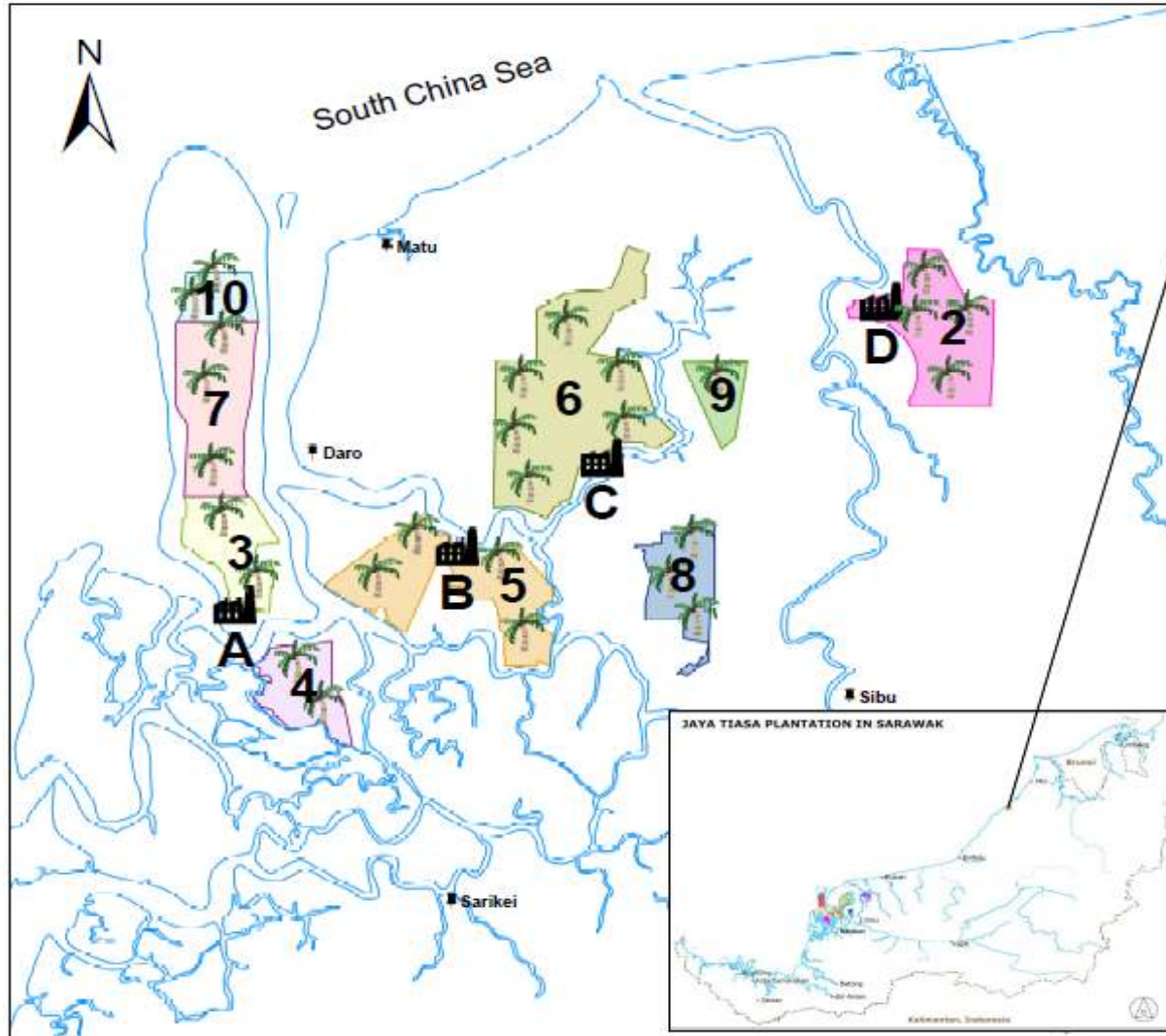
PALM OIL MILL

Production Capacity

CPO Mill	MT per hour	MT Per Month	Total MT Per Annum
Wealth Houses CPO Mill	90	40,500	486,000
Daro Jaya CPO Mill	60	27,000	324,000
Lassa CPO Mill	120	54,000	648,000
Hariyama CPO Mill	60	27,000	324,000



OIL PALM OPERATION (LOCATION)



- | | |
|--|------------------------|
| Plantation  | |
| 1 | Simalau |
| 2 | Hariyama |
| 3 | Wealth Houses |
| 4 | Lepah |
| 5 | Daro Jaya |
| 6 | Lassa |
| 7 | Eastern Eden |
| 8 | Sawai |
| 9 | Kabang |
| 10 | Poh Zhen |
| Mill  | |
| A | Wealth Houses CPO Mill |
| B | Daro Jaya CPO Mill |
| C | Lassa CPO Mill |
| D | Hariyama CPO Mill |

PLANTED FOREST (REFORESTATION)

Sustainable forest management, reforestation and renewable resources to ensures long-term growth

PLANTED TO-DATE					
LPF	Project	Gross Area (Ha)	Plantable Area (Ha)	Planted to-date (Ha)	% Planted
LPF 0023	Merirai Balui	42,573	31,051	17,720*	57.1%
LPF 0024	Bahau Linau	58,897	33,550	21,301*	63.5%
LPF 0028	Guanaco Maujaya	18,925	11,021	5,425*	49.2%
	Total	120,395	75,622	44,445*	58.8%

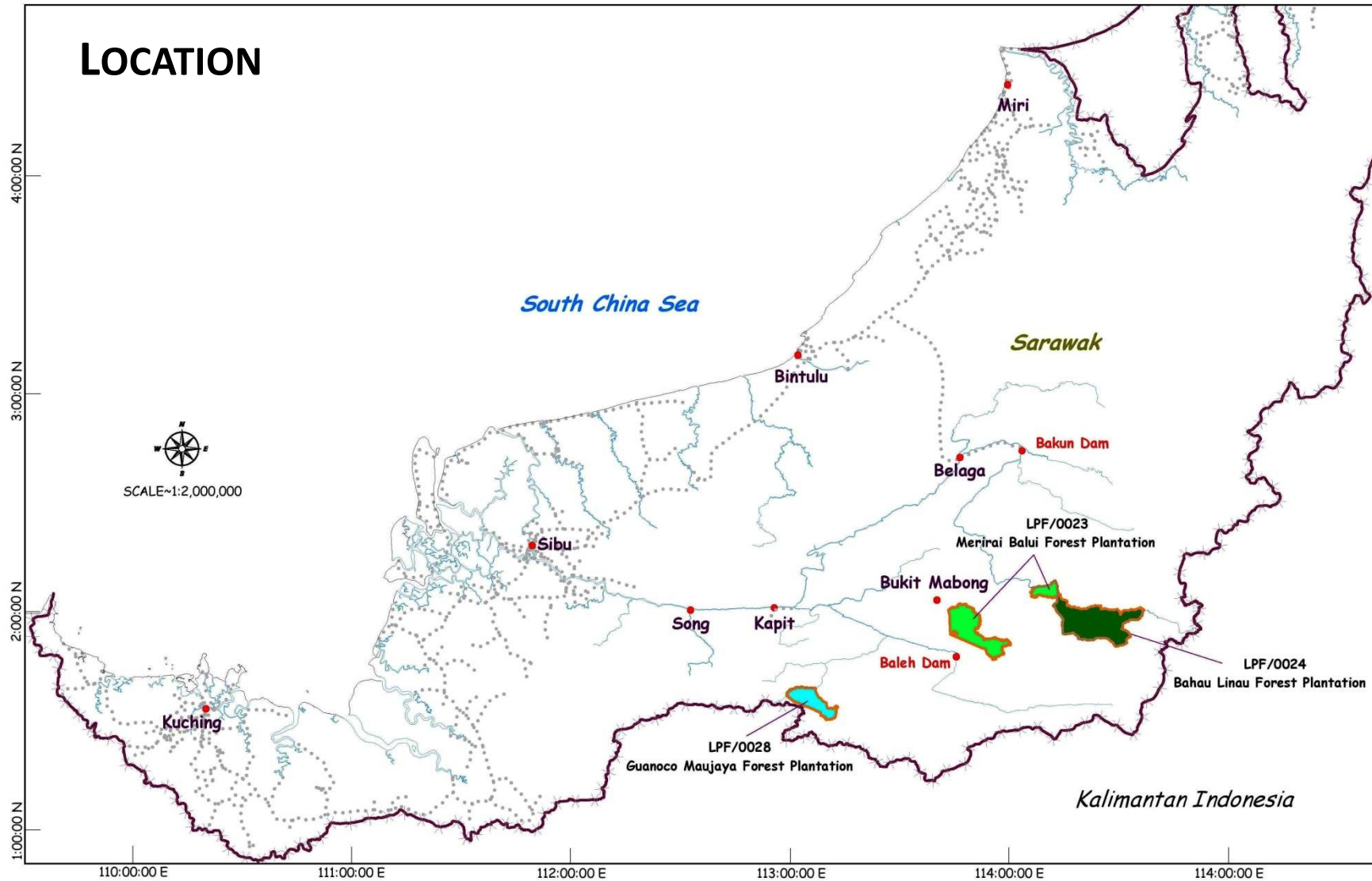
•Area established by both Enrichment Tree Planting and Industrial Tree Planting Methods. 719 Ha deducted in LPF 0024 for enrichment planting.

The average survival rate of the planted seedlings is above 95%.



Species planted	End uses
Kelampayan	Face veneer, blockboard
P.falcataria	Blockboard, veneer
A.mangium	Outdoor furniture, truck flooring, veneer
Eucalyptus	Sawn timber, veneer
G.arborea	Face veneer, sawn timber

PLANTED FOREST (REFORESTATION)





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FINANCIAL HIGHLIGHT: 2-Year

RM'000	FY2023	FY2022
Revenue	854,952	810,770
EBITDA	326,017	382,072
Gross Profit	249,586	274,783
Profit Before Tax	166,797	200,558
Profit After Tax	151,802	134,413
Earnings per Share (sen)	15.68	13.90

FINANCIAL HIGHLIGHT: 3QFY24

(Jan – Mar 2024)

RM'000	3QFY24	3QFY23	QoQ ▲ %	09MFY24	09MFY23	YoY ▲ %
Revenue	209,529	176,358	19%	790,987	646,147	22%
Gross Profit	36,014	31,836	13%	260,193	188,670	38%
Profit before Tax	15,612	14,780	6%	175,528	128,461	37%
Profit net of Tax	9,864	10,156	-3%	125,107	93,467	34%
Earnings per Share (sen)	1.02	1.05	-3%	12.91	9.67	34%

SEGMENTAL PERFORMANCE

09MFY24	Revenue RM'000	Revenue %	PBT RM'000	PBT %	Profit Margin
Oil Palm Operations	750,724	95%	235,770	118%	31%
Timber Products	39,298	5%	(35,931)	-18%	-91%
Operating results	790,022	100%	199,838	100%	25%

09MFY23	Revenue RM'000	Revenue %	PBT RM'000	PBT %	Profit Margin
Oil Palm Operations	596,858	92%	140,125	98%	23%
Timber Products	48,900	8%	2,302	2%	5%
Operating results	645,759	100%	142,427	100%	22%

CASH FLOW

RM '000	Current year-to-date 31 Mar 2024	Corresponding year-to-date 31 Mar 2023	FY2023
Net cash generated from operating activities	282,199	203,667	297,188
Net cash used in investing activities	(97,567)	(25,417)	(44,406)
Net cash generated from/(used in) financing activities	(147,227)	(272,587)	(287,106)
Effect of exchange rate changes	-	-	184
Cash & cash equivalents at beginning of financial period	194,204	228,344	228,344
Cash & cash equivalents at end of financial period	231,609	134,007	194,204

BALANCE SHEET

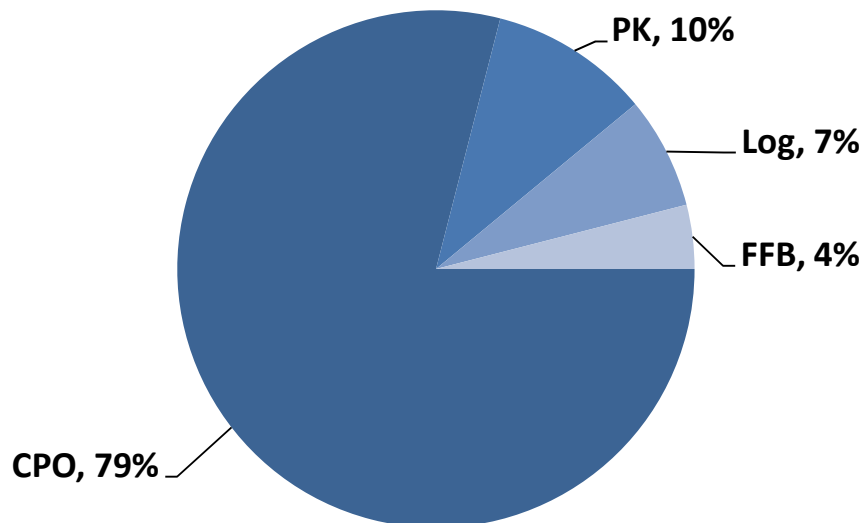
RM '000	As at 31/03/24	As at preceding FY end 30/06/23
Non-Current Assets	1,617,984	1,610,557
Current Assets	393,881	343,943
Total Assets	2,011,865	1,954,500
Total Equity	1,512,131	1,377,785
Non-Current Liabilities	355,452	441,120
Current Liabilities	144,282	135,595
Total Equity & Liabilities	2,011,865	1,954,500
Net Asset per share (RM)	1.56	1.42



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REVENUE BREAKDOWN (BY PRODUCT)

3QFY24 (Jan24 – Mar24)



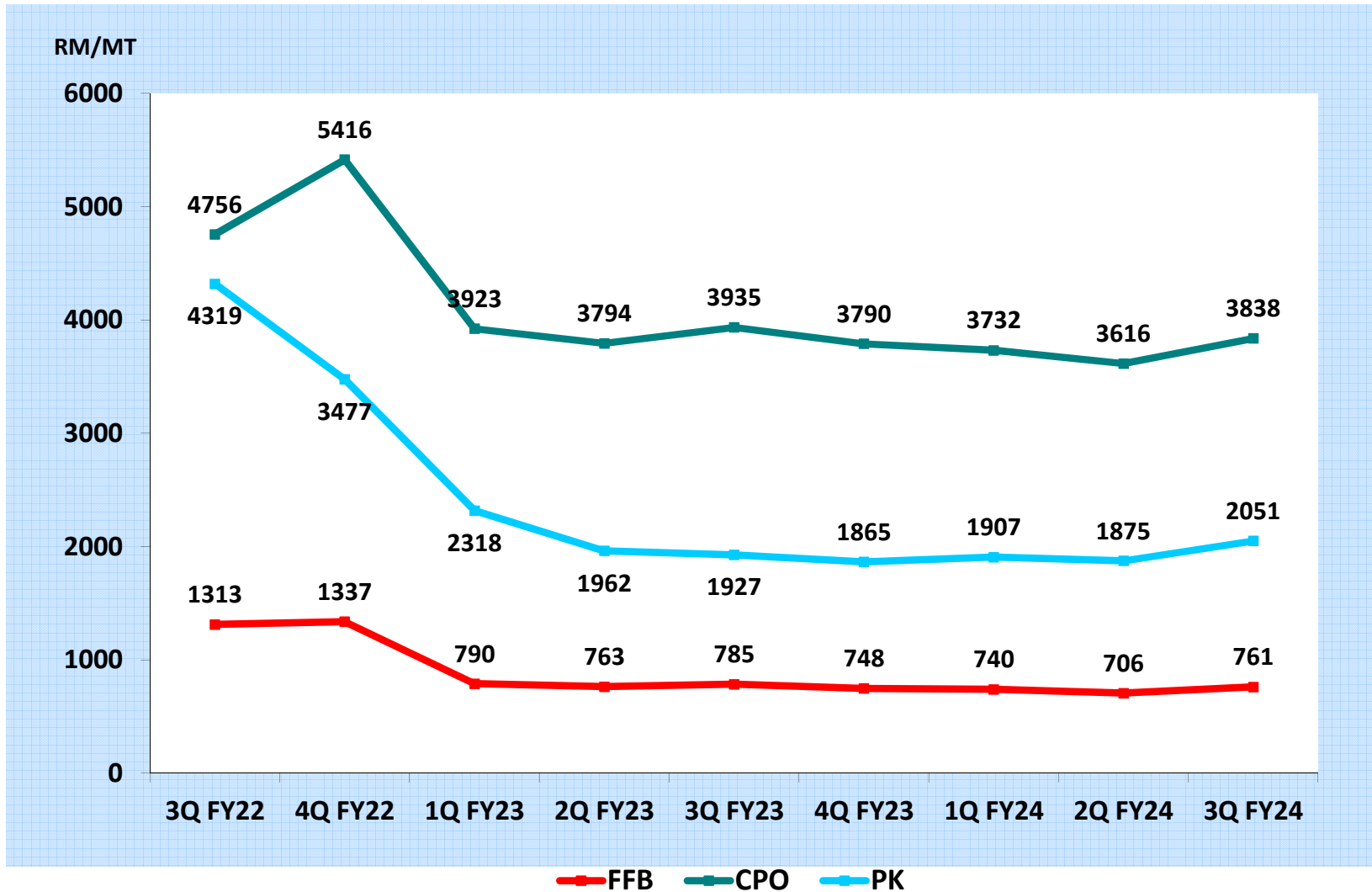
3QFY23	Jan23 – Mar23 (%)
CPO	79%
PK	9%
Log	6%
FFB	6%

Average Selling Price

RM/MT	3QFY24	3QFY23	FY2023	RM/m ³	3QFY24	3QFY23	FY2023
FFB	761	785	772	Logs	699	689	789
CPO	3,838	3,935	3,852	Plywood	-	-	-
PK	2,051	1,927	2,026	Veneer	-	-	-

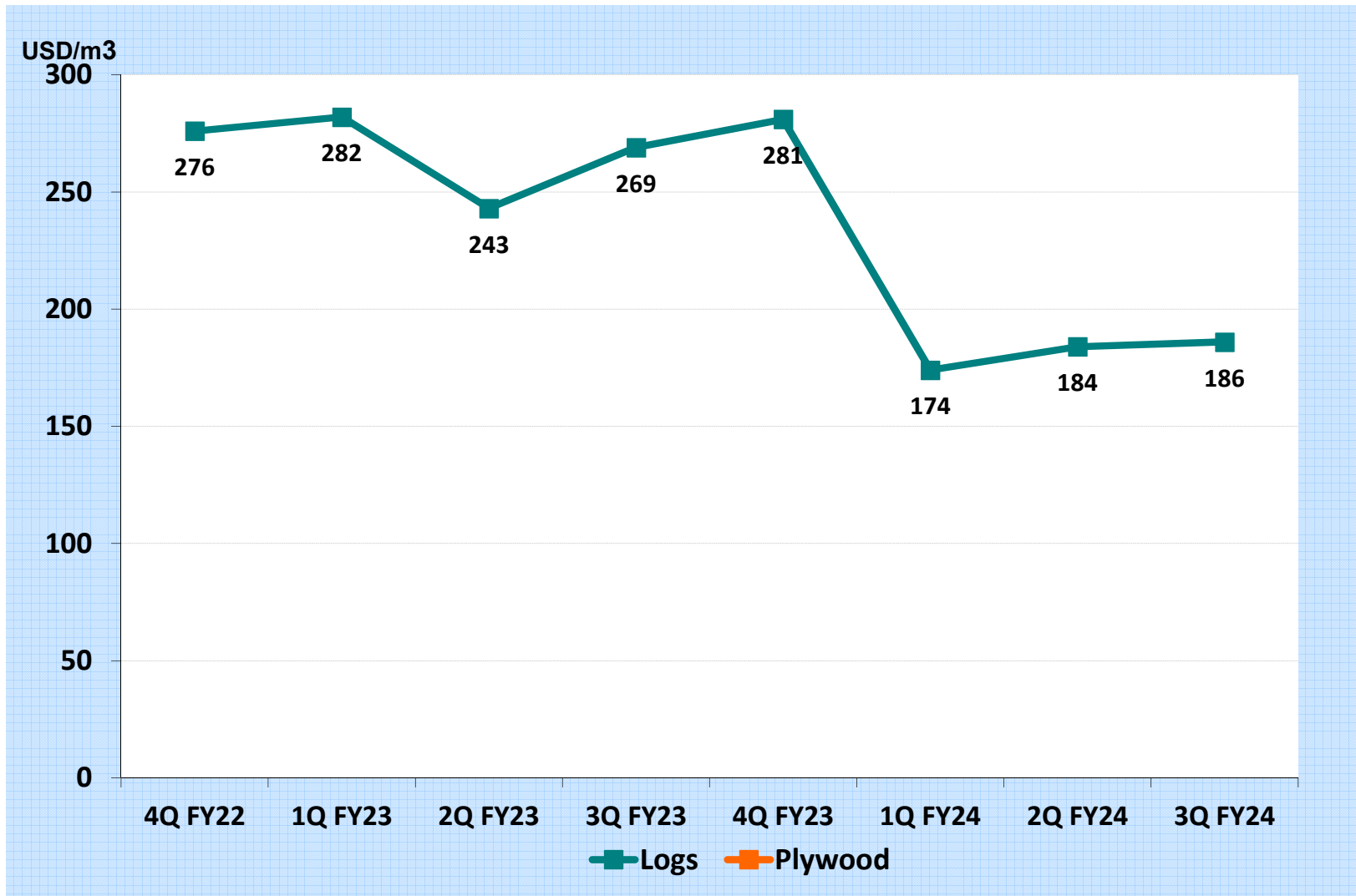
Source: Jaya Tiasa Holdings Berhad

PRICE TREND (AVERAGE: OIL PALM PRODUCT)



Note: Prices are before windfall levy, sales tax and other deduction

PRICE TREND (EXPORT: TIMBER PRODUCT)



FFB PROJECTION

	30-Jun-2021 (Actual)	30-Jun-2022 (Actual)	30-Jun-2023 (Actual)	30-Jun-2024 (Budget)
Planted area (ha)	69,589	69,589	69,589	69,589
Immature (%) (<4 years)	0.0%	0.0%	0.0%	0.0%
Young mature (%) (4-7 years)	8.3%	3.1%	0.0%	0.0%
Prime mature (%) (>7 years)	91.7%	96.9%	100.0%	100.0%
FFB production (MT)	861,766	737,723	943,924	1,120,181
FFB yield	12.38	10.60	13.56	16.10



Lower FFB output in FY21 & FY22 due to disruption in operation brought about by pandemic

FFB PRODUCTION

Monthly Fresh Fruit Bunch Production Volume (metric tonnes)



	FY2024	FY2023	FY2022	FY2021
Jul	110,269	71,881	57,090	117,676
Aug	120,312	91,936	66,155	114,525
Sep	129,158	100,131	72,202	94,018
1Q	359,740	263,948	195,446	326,220
Oct	132,551	97,835	70,834	79,835
Nov	114,287	86,810	67,469	66,966
Dec	98,939	80,322	64,331	59,766
2Q	345,778	264,967	202,634	206,566
Jan	87,820	69,891	52,158	52,732
Feb	67,331	58,983	43,722	46,155
Mar	61,673	61,486	55,363	51,423
3Q	216,825	190,360	151,243	150,310
Apr		61,312	56,299	59,420
May		78,585	61,834	59,368
Jun		84,751	70,266	59,883
4Q		224,649	188,400	178,671
YTD TOTAL (MT)	922,342	943,924	737,723	861,766
Local Sales Average Selling Price (RM/MT)	733	772	1,162	668

AGE PROFILE (as at 31.03.24)

Plantations profile

Landbank	83,483 ha
Plantable area	69,589 ha
Planted area	69,589 ha
- Prime mature (>7 years)	69,589 ha
-Young mature (4-7 years)	0 ha
-Immature (<4 years)	0 ha

Prime Mature Profile

FY20	60,787 Ha	87%
FY21	63,838 Ha	92%
FY22	67,446 Ha	97%
FY23	69,589 Ha	100%
FY24	69,589 Ha	100%

Note: % is on total planted area

97%
of the planted trees are
aged 10 years and older.

**Prime
Matured
, 100%**

PALM OIL MILL

CPO & PK Production

Mill Production	3QFY24 (Jan24 – Mar24)	3QFY23 (Jan23 – Mar23)
CPO Production (MT)	41,717	36,061
CPO Extraction Rate	18.6%	19.1%
CPO selling price (MYR/MT)	3,838	3,935
PK Production (MT)	9,683	8,151
PK Extraction Rate	4.3%	4.3%
PK selling price (MYR/MT)	2,051	1,927

PALM OIL MILL

Mill Capacity Utilization

		Total Installed Production Capacity	09MFY24 FFB processed (MT)	Utilization Rate	FY2023 FFB processed (MT)	Utilization Rate
JTOP	Per Month Per Year	40,500 486,000	251,529	69%	254,666	52%
Maujaya	Per Month Per Year	27,000 324,000	186,338	77%	189,556	59%
Maxiwealth	Per Month Per Year	54,000 648,000	316,417	65%	326,086	50%
Hariyama	Per Month Per Year	27,000 324,000	201,627	83%	185,357	57%

PALM OIL MILL

Mill	Date Commission	Capacity (MT / hour)	Location of Palm Oil mill	Capital Expenditure (RM'000)
Mill 1	Jul 2009	45	Wealth Houses Plantation	65,000
	Completed	90		30,000
Mill 2	Sep 2013	60	Daro Jaya Plantation	70,000
Mill 3	Mar 2015	120	Lassa Plantation	95,000
Mill 4	Dec 2016	60	Hariyama Plantation	70,000



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SUMMARY: OIL PALM

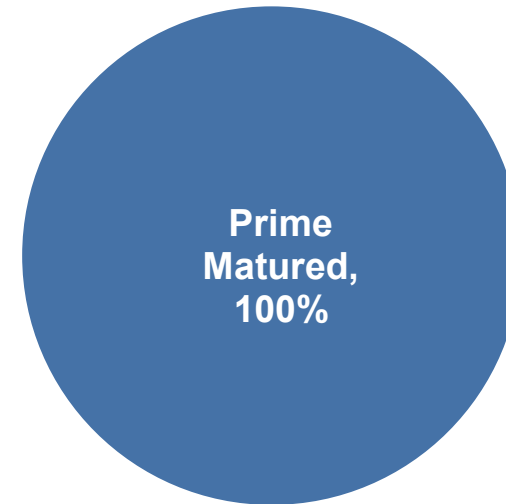
PLANTED TO-DATE		
Oil Palm Plantations Total Land Area	Planted Area	Matured Area
83,483 hectares (Estimated Plantable Area: 69,589 ha)	69,589 hectares	69,589 hectares

Plantation Profile	30-Jun-2021 (Actual)	30-Jun-2022 (Actual)	30-Jun-2023 (Actual)	30-Jun-2024
Planted area (ha)	69,589	69,589	69,589	69,589
Immature (%) (<4 years)	0.0%	0.0%	0.0%	0.0%
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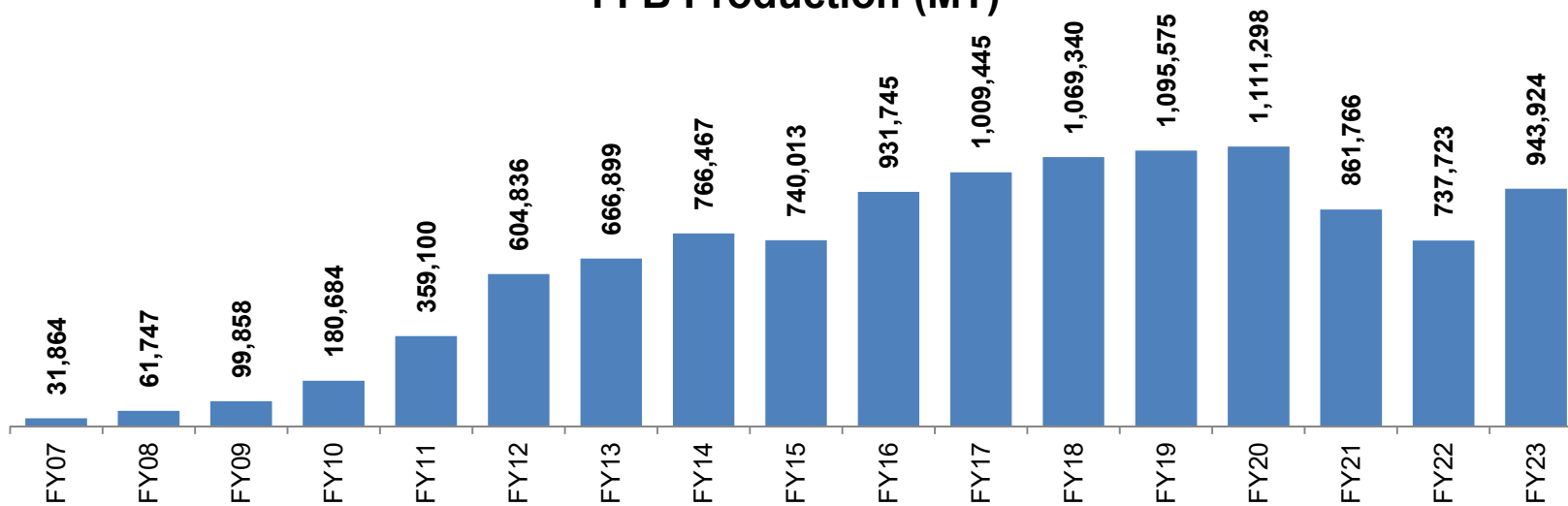
SUMMARY: OIL PALM

Plantations profile

Landbank	83,483 ha
Plantable area	69,589 ha
Planted area	69,589 ha
- Prime mature (>7 years)	69,589 ha
- Young mature (4-7 years)	0 ha
- Immature (<4 years)	0 ha



FFB Production (MT)



SUMMARY: TIMBER



Forest Concession License No.

Total

Gross Area (Hectares)

534,196



Log Extraction Quota (Jul 2023 – June 2024)

Per Month

Total Per Annum

Volume (m³)

21,198

249,072

The monthly export quota is 1800m³ for LPF23, and 2140m³ for LPF24.

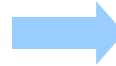
WEBPAGE



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96000 Sibu, Sarawak, Malaysia
www.jayatiasa.net

Investor Relation Webpage Link

http://www.jayatiasa.net/usr/investor_relations.html



The screenshot shows the Investor Relations section of the JAYA TIASA website. It features a navigation menu with links for Home, About Us, Social/CSR, Products, and Investor Relations. The main content area includes a banner with the text "Leading & Acknowledged for Quality Oil Palm & Wood Based Products". Below the banner, there is a section for "Investor Relations" with a sub-menu for "IR Home" containing links for Corporate Information, Financial Information, Newsroom, Corporate Governance, Stock Information, and Information Request. To the right, there is a "Stock Quotes" section for JTIASA 4983, showing a price of MYR 2.090 and a change of -0.010 (-0.476%). Below the stock quotes, there is a "Latest Announcements" section with a list of recent news items.

JTIASA 4983	
Last Done	MYR 2.090
Change	-0.010 (-0.476%)
Volume ('00)	3,076
Day's Range	2.090 - 2.100
52 Weeks' Range	1.740 - 2.380

Quotes Updated End Of: 21 Oct 2013

Latest Announcements

- Oct 17, 2013 Monthly Production Figures (Mining / Plantation / Timber)
- Sep 27, 2013 Changes in Sub-S-hldr's Int. (298) - Amanas Sdn Bhd
- Sep 18, 2013 Monthly Production Figures (Mining / Plantation / Timber)
- Sep 06, 2013 Notice of Shares Buy Back by a Company pursuant to Form 28A



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